



# Maral Overseas Limited



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Corporate Office: Bhilwara Towers, A-12, Sector - 1, Noida - 201 301 (U.P.)

Regd. Office: Maral Sarovar, V. & P.O. Khalbujurg, Tehsil Kasrawad, Distt. Khargone - 451 660 ( M.P.)

## Unaudited Financial Results for the Quarter Ended 30th June, 2010

(Rs. in Lac)

## Segmentwise Revenue, Results and Capital Employed

(Rs. in Lac)

Sl. No.	Particulars	Quarter Ended		Previous Financial year ending (6 Months)
		30.06.10	30.06.09	31.03.10
		Unaudited	Unaudited	Audited
1.	a) Net sales/Income from operations	11,640	9,300	19,962
	b) Other Operating Income	259	154	384
	Total Income (a + b)	11,899	9,454	20,346
2.	Total Expenditure			
	a) (Increase) /Decrease in stock in trade and work in progress	(571)	(284)	(138)
	b) Consumption of raw materials	8,618	6,492	13,479
	c) Purchase of traded goods	-	-	-
	d) Employees Cost	913	806	1,658
	e) Depreciation	479	608	979
	f) Other Expenditure	1,499	1,408	2,760
	g) Total	10,938	9,030	18,738
3.	Profit(+)/Loss (-) from Operations before Other Income, Interest, tax & Exceptional Items (1 - 2)	961	424	1,608
4.	Other Income	2	1	3
5.	Profit(+)/Loss (-) before Interest, Tax & Exceptional Items (3 + 4)	963	425	1,611
6.	Interest	610	717	1,252
7.	Profit(+)/Loss (-) after Interest but before Tax & Exceptional Items (5-6)	353	(292)	359
8.	Exceptional Items	-	-	-
9.	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	353	(292)	359
10.	Less: Tax Expense			
	Current /FBT	-	-	9
	Deferred	-	-	-
11.	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	353	(292)	350
12.	Extraordinary Items (net of tax expense)	-	-	-
13.	Net Profit (+)/Loss (-) for the period (11-12)	353	(292)	350
14.	Paid up Equity Share Capital (Face Value : Rs. 10 /- per Share )	4,151	2,176	4,151
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year			(4,374)
16.	Earnings Per Share (EPS) in Rs.			
	a) Basic EPS before and after Extraordinary items	0.73	(1.34)	0.69
	b) Diluted EPS before and after Extraordinary items	0.56	(1.34)	0.28
17.	Public shareholding			
	- Number of shares	10,394,761	9,794,761	10,394,761
	- Percentage of shareholding	25.04%	45.02%	25.04%
18.	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	- Number of shares	14,942,880	Nil	14,942,880
	- Percentage of shares	48.03%	-	48.03%
	(as a % of the total shareholding of promoter and promoter group)			
	- Percentage of shares	36.00%	-	36.00%
	(as a % of the total share capital of the company )			
	b) Non - Encumbered			
	- Number of shares	16,170,359	11,963,239	16,170,359
	- Percentage of shares	51.97%	100%	51.97%
	(as a % of the total shareholding of promoter and promoter group)			
	- Percentage of shares	38.96%	54.98%	38.96%
	(as a % of the total share capital of the company)			

Sl. No.	Particulars	Quarter Ended		Previous Financial year ending (6 Months)
		30.06.10	30.06.09	31.03.10
		Unaudited	Unaudited	Audited
1	Segment Revenue			
	a) Yarn *	9,849	7,080	15,752
	b) Fabrics	2,871	3,082	6,019
	c) Garments	1,539	1,497	2,658
	Total	14,259	11,659	24,429
	Less : Inter Segment Revenue	2,620	2,359	4,467
	Net Sales / Income from Operations	11,639	9,300	19,962
2	Segment Result			
	Earnings (+)/Loss (-) before tax and Interest from each Segment			
	a) Yarn	798	396	1,339
	b) Fabrics	174	169	303
	c) Garments	(31)	(135)	(174)
	Total	941	430	1,468
	Less : i. Interest	556	693	1,078
	ii. Other un-allocable expenditure net off unallocable income	32	29	31
	Total Profit Before Tax	353	(292)	359
3.	Capital Employed (Segment assets-Segment liabilities)			
	a) Yarn	22,918	20,052	22,389
	b) Fabrics	3,654	4,089	3,454
	c) Garments	2,240	3,297	3,025
	Total	28,812	27,438	28,868
	Other assets	1,583	1,421	1,237
	Total Capital Employed	30,395	28,859	30,105

\* Include Captive & Standby power

### Notes:

- The Auditors have conducted Limited Review of Financial Results for the quarter ended June 30, 2010. The Results were reviewed by the Audit Committee. The Board of Directors has taken on record the Financial Results at its meeting held on 27th July, 2010.
- Assets have been transferred to Sarovar and Noida Units from the closed down unit at Jammu. The results for the current quarter includes net sale, total expenditure and profit (loss) before tax at Rs.Nil, Rs. 13.58 Lacs and (Rs.13.58 Lacs) respectively [corresponding previous quarter Rs. Nil, Rs.16.35 Lacs and (Rs.16.35 Lacs) respectively and for previous year Rs. Nil, (Rs. 7.84 Lacs) and Rs. 7.84 Lacs respectively] pertaining to Jammu Unit.
- There was no investor's complaint pending at the beginning of the quarter ended 30th June, 2010. The Company received 3 complaints and resolved all of them during the quarter.
- During the financial year 2008-09, the life of spinning plant and machinery had been revised back to 18 years from 13 years, therefore the depreciation for the quarter ended 30th June, 2009 is not comparable.
- The figures of the previous period / year have been regrouped / recast wherever considered necessary.

By order of the Board  
For Maral Overseas Limited

**SHEKHAR AGARWAL**  
Managing Director &  
Chief Executive Officer

Place : Noida (U.P.)  
Dated : 27th July, 2010