



## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

## SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	Particulars	Quarter ended				Financial Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012	31.03.2012
		Unaudited	Audited	Unaudited	Audited	
(₹ in Lacs)						
<b>1</b>	<b>Income from operation</b>					
a)	Net sales/Income from operations (net of excise duty)	13,722	12,942	12,881		50,942
b)	Other Operating Income	446	430	475		2,649
	<b>Total Income from operations (net) (a+b)</b>	<b>14,168</b>	<b>13,372</b>	<b>13,356</b>		<b>53,591</b>
<b>2</b>	<b>Expenses</b>					
a)	Cost of material consumed	8,444	8,366	11,075		34,729
b)	Purchase of stock in trade	171	28	45		347
c)	Change in inventories of finished goods, work in progress and stock in trade	143	-	(2,152)		605
d)	Employees benefit expenses	1,124	1,122	969		4,139
e)	Depreciation and amortisation expenses	467	480	478		1,907
f)	Other Expenditure	2,870	2,741	2,492		10,608
	<b>Total expenses</b>	<b>13,219</b>	<b>12,737</b>	<b>12,907</b>		<b>52,335</b>
<b>3</b>	<b>Profit(+)/Loss (-) from Operations before Other Income, Finance costs, Tax &amp; Exceptional Items (1 - 2)</b>	<b>949</b>	<b>635</b>	<b>449</b>		<b>1,256</b>
4	Other Income	209	322	184		1,237
<b>5</b>	<b>Profit(+)/Loss (-) from ordinary activities before Finance cost, Tax &amp; Exceptional Items (3 + 4)</b>	<b>1,158</b>	<b>957</b>	<b>633</b>		<b>2,493</b>
6	Finance Cost	717	556	727		2,688
<b>7</b>	<b>Profit(+)/Loss (-) from ordinary activities after Finance cost but before Tax &amp; Exceptional Items (5 - 6)</b>	<b>441</b>	<b>401</b>	<b>(94)</b>		<b>(195)</b>
8	Exceptional items	-	-	-		-
<b>9</b>	<b>Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>441</b>	<b>401</b>	<b>(94)</b>		<b>(195)</b>
10	Less: Tax Expense: Current/Deferred	-	-	-		-
<b>11</b>	<b>Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>441</b>	<b>401</b>	<b>(94)</b>		<b>(195)</b>
12	Extraordinary Items (net of tax expense)	-	-	-		-
<b>13</b>	<b>Net Profit (+)/Loss (-) for the period (11-12)</b>	<b>441</b>	<b>401</b>	<b>(94)</b>		<b>(195)</b>
14	Paid up Equity Share Capital (Face Value : ₹ 10/- per Share)	4,151	4,151	4,151		4,151
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					(3,492)
16 i	Earnings Per Share (before extraordinary items) (of ₹10 each) in ₹					
a)	Basic EPS (not annualised)	0.93	0.84	(0.36)		(0.99)
b)	Diluted EPS (not annualised)	0.69	0.64	(0.36)		(0.99)
16 ii	Earnings Per Share (after extraordinary items) (of ₹10 each) in ₹					
a)	Basic EPS (not annualised)	0.93	0.84	(0.36)		(0.99)
b)	Diluted EPS (not annualised)	0.69	0.64	(0.36)		(0.99)

Sl. No.	Particulars	Quarter ended				Financial Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012	31.03.2012
		Unaudited	Audited	Unaudited	Audited	
(₹ in Lacs)						
<b>1</b>	<b>Segment Revenue</b>					
a)	Yarn*	10,804	10,739	11,852		44,306
b)	Fabrics	4,395	3,669	5,011		16,819
c)	Garments	2,056	2,448	2,006		8,756
	<b>Total</b>	<b>17,255</b>	<b>16,856</b>	<b>18,869</b>		<b>69,881</b>
	Less : - Inter Segment Revenue	3,087	3,484	5,513		16,290
	<b>Net Sales /Income from Operations</b>	<b>14,168</b>	<b>13,372</b>	<b>13,356</b>		<b>53,591</b>
<b>2</b>	<b>Segment Result</b>					
	(Earnings +)/Loss (-) before tax and Interest from each Segment)					
a)	Yarn	905	451	288		566
b)	Fabrics	65	251	314		871
c)	Garments	171	252	26		554
	<b>Total</b>	<b>1,141</b>	<b>954</b>	<b>628</b>		<b>1,991</b>
	Less :- i. Interest	687	545	699		2,595
	ii. Other un-allocable expenditure net of unallocable income	13	8	23		(409)
	<b>Total Profit Before Tax</b>	<b>441</b>	<b>401</b>	<b>(94)</b>		<b>(195)</b>
<b>3</b>	<b>Capital Employed</b>					
	(Segment assets- Segment liabilities)					
a)	Yarn	23,535	22,441	25,541		22,441
b)	Fabrics	3,430	3,811	3,685		3,811
c)	Garments	802	647	1,504		647
	<b>Total</b>	<b>27,767</b>	<b>26,899</b>	<b>30,730</b>		<b>26,899</b>
	Other assets	991	1,149	1,137		1,149
	<b>Total Capital Employed</b>	<b>28,758</b>	<b>28,048</b>	<b>31,867</b>		<b>28,048</b>

PART II				
A PARTICULARS OF SHAREHOLDING				
<b>1</b>	<b>Public shareholding</b>			
-	Number of shares	10,398,171	10,398,171	10,394,761
-	Percentage of shareholding	25.05%	25.05%	25.04%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>			
a)	<b>Pledged / Encumbered</b>			
-	Number of shares	14,942,880	14,942,880	14,942,880
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.03%	48.03%	48.03%
-	Percentage of shares (as a % of the total share capital of the company)	36.00%	36.00%	36.00%
b)	<b>Non - Encumbered</b>			
-	Number of shares	16,166,949	16,166,949	16,170,359
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.97%	51.97%	51.97%
-	Percentage of shares (as a % of the total share capital of the company)	38.95%	38.95%	38.96%

B PARTICULARS		Quarter ended
		30.06.2012
<b>INVESTOR COMPLAINTS</b>		
Pending at the beginning of the quarter		Nil
Received during the quarter		Nil
Disposed off during the quarter		Nil
Remaining unresolved at the end of quarter		Nil

\* Include Captive & Standby power

### Notes:

1. The results include the following pertaining to discontinued operation (Jammu unit)

Income from operation	-	-	-	-
Expenses	-	0	(10)	(19)
Profit / (Loss) from operation	-	0	(10)	(19)
Profit / (Loss) from sale of Fixed Assets	-	2	-	575
Net Profit/ (Loss) of discontinued operation	-	2	(10)	557

2. The Auditors have conducted limited review of the financial results for the quarter ended 30th June 2012. The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meetings held on 7th August, 2012.

3. The figures of the previous period / year have been regrouped / recast wherever considered necessary.

By Order of the Board  
for **MARAL OVERSEAS LIMITED**

Place : Noida (U.P.)  
Date : 7th August, 2012

**SHEKHAR AGARWAL**  
Managing Director & Chief Executive Officer