



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	Particulars	Quarter ended				Financial Year ended
		30.06.2012		31.03.2012		31.03.2012
		Unaudited	Audited	Unaudited	Audited	
						(₹ in Lacs)
1	Income from operation					
a)	Net sales/Income from operations (net of excise duty)	13,722	12,942	12,881	50,942	
b)	Other Operating Income	446	430	475	2,649	
	Total Income from operations (net) (a+b)	14,168	13,372	13,356	53,591	
2	Expenses					
a)	Cost of material consumed	8,444	8,366	11,075	34,729	
b)	Purchase of stock in trade	171	28	45	347	
c)	Change in inventories of finished goods, work in progress and stock in trade	143	-	(2,152)	605	
d)	Employees benefit expenses	1,124	1,122	969	4,139	
e)	Depreciation and amortisation expenses	467	480	478	1,907	
f)	Other Expenditure	2,870	2,741	2,492	10,608	
	Total expenses	13,219	12,737	12,907	52,335	
3	Profit(+)/Loss (-) from Operations before Other Income, Finance costs, Tax & Exceptional Items (1 - 2)	949	635	449	1,256	
4	Other Income	209	322	184	1,237	
5	Profit(+)/Loss (-) from ordinary activities before Finance cost, Tax & Exceptional Items (3 + 4)	1,158	957	633	2,493	
6	Finance Cost	717	556	727	2,688	
7	Profit(+)/Loss (-) from ordinary activities after Finance cost but before Tax & Exceptional Items (5 - 6)	441	401	(94)	(195)	
8	Exceptional items	-	-	-	-	
9	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	441	401	(94)	(195)	
10	Less: Tax Expense: Current/Deferred	-	-	-	-	
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	441	401	(94)	(195)	
12	Extraordinary Items (net of tax expense)	-	-	-	-	
13	Net Profit (+)/Loss (-) for the period (11-12)	441	401	(94)	(195)	
14	Paid up Equity Share Capital (Face Value : ₹ 10/- per Share)	4,151	4,151	4,151	4,151	
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				(3,492)	
16 i	Earnings Per Share (before extraordinary items) (of ₹10 each) in ₹					
a)	Basic EPS (not annualised)	0.93	0.84	(0.36)	(0.99)	
b)	Diluted EPS (not annualised)	0.69	0.64	(0.36)	(0.99)	
16 ii	Earnings Per Share (after extraordinary items) (of ₹10 each) in ₹					
a)	Basic EPS (not annualised)	0.93	0.84	(0.36)	(0.99)	
b)	Diluted EPS (not annualised)	0.69	0.64	(0.36)	(0.99)	

Sl. No.	Particulars	Quarter ended				Financial Year ended
		30.06.2012		31.03.2012		31.03.2012
		Unaudited	Audited	Unaudited	Audited	
						(₹ in Lacs)
1	Segment Revenue					
a)	Yarn*	10,804	10,739	11,852	44,306	
b)	Fabrics	4,395	3,669	5,011	16,819	
c)	Garments	2,056	2,448	2,006	8,756	
	Total	17,255	16,856	18,869	69,881	
	Less : - Inter Segment Revenue	3,087	3,484	5,513	16,290	
	Net Sales /Income from Operations	14,168	13,372	13,356	53,591	
2	Segment Result					
	(Earnings +)/Loss (-) before tax and Interest from each Segment)					
a)	Yarn	905	451	288	566	
b)	Fabrics	65	251	314	871	
c)	Garments	171	252	26	554	
	Total	1,141	954	628	1,991	
	Less :- i. Interest	687	545	699	2,595	
	ii. Other un-allocable expenditure net of unallocable income	13	8	23	(409)	
	Total Profit Before Tax	441	401	(94)	(195)	
3	Capital Employed					
	(Segment assets- Segment liabilities)					
a)	Yarn	23,535	22,441	25,541	22,441	
b)	Fabrics	3,430	3,811	3,685	3,811	
c)	Garments	802	647	1,504	647	
	Total	27,767	26,899	30,730	26,899	
	Other assets	991	1,149	1,137	1,149	
	Total Capital Employed	28,758	28,048	31,867	28,048	

PART II					
A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
-	Number of shares	10,398,171	10,398,171	10,394,761	10,398,171
-	Percentage of shareholding	25.05%	25.05%	25.04%	25.05%
2	Promoters and Promoter Group Shareholding				
a)	Pledged / Encumbered				
-	Number of shares	14,942,880	14,942,880	14,942,880	14,942,880
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.03%	48.03%	48.03%	48.03%
-	Percentage of shares (as a % of the total share capital of the company)	36.00%	36.00%	36.00%	36.00%
b)	Non - Encumbered				
-	Number of shares	16,166,949	16,166,949	16,170,359	16,166,949
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.97%	51.97%	51.97%	51.97%
-	Percentage of shares (as a % of the total share capital of the company)	38.95%	38.95%	38.96%	38.95%

B PARTICULARS		Quarter ended 30.06.2012
INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		Nil
Received during the quarter		Nil
Disposed off during the quarter		Nil
Remaining unresolved at the end of quarter		Nil

* Include Captive & Standby power

Notes:

1. The results include the following pertaining to discontinued operation (Jammu unit)

Income from operation	-	-	-	-
Expenses	-	0	(10)	(19)
Profit / (Loss) from operation	-	0	(10)	(19)
Profit / (Loss) from sale of Fixed Assets	-	2	-	575
Net Profit/ (Loss) of discontinue operation	-	2	(10)	557

2. The Auditors have conducted limited review of the financial results for the quarter ended 30th June 2012. The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meetings held on 7th August, 2012.

3. The figures of the previous period / year have been regrouped / recast wherever considered necessary.

By Order of the Board
for MARAL OVERSEAS LIMITED

Place : Noida (U.P.)
Date : 7th August, 2012

SHEKHAR AGARWAL
Managing Director & Chief Executive Officer