



## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

(₹ in Lacs)

## SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

### PART I

Sl. No.	Particulars	Quarter ended			Financial year ended
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
		Unaudited	Audited	Unaudited	Audited
<b>1.</b>	<b>Income from operation</b>				
a)	Net sales/Income from operation (net of excise duty)	15,844	15,008	14,798	62,743
b)	Other Operating Income	530	572	517	2,592
	<b>Total Income from operation (net) (a + b)</b>	<b>16,374</b>	<b>15,580</b>	<b>15,315</b>	<b>65,335</b>
<b>2.</b>	<b>Expenses</b>				
a)	Cost of material consumed	10,249	10,229	9,396	39,430
b)	Purchases of stock in trade	12	—	79	449
c)	Changes in inventories of finished goods, work in progress and stock in trade	94	(949)	(555)	(1,218)
d)	Employee benefits expense	1,448	1,315	1,254	5,113
e)	Depreciation and amortisation expense	789	912	953	3,811
f)	Other Expenditure	3,137	3,118	3,300	13,487
	<b>Total expenses</b>	<b>15,729</b>	<b>14,625</b>	<b>14,427</b>	<b>61,072</b>
<b>3.</b>	<b>Profit(+)/Loss (-) from Operations before Other Income, Finance costs &amp; Exceptional Items (1 - 2)</b>	<b>645</b>	<b>955</b>	<b>888</b>	<b>4,263</b>
4.	Other Income	456	430	162	717
<b>5.</b>	<b>Profit(+)/Loss (-) from ordinary activities before Finance cost &amp; Exceptional Items (3 + 4)</b>	<b>1,101</b>	<b>1,385</b>	<b>1,050</b>	<b>4,980</b>
6.	Finance Cost	531	405	545	1,864
<b>7.</b>	<b>Profit(+)/Loss (-) from ordinary activities after Finance cost but before Exceptional Items (5 - 6)</b>	<b>570</b>	<b>980</b>	<b>505</b>	<b>3,116</b>
8.	Exceptional items	—	—	—	—
<b>9.</b>	<b>Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>570</b>	<b>980</b>	<b>505</b>	<b>3,116</b>
10.	Less: Tax Expense				
	Current /Deferred	119	69	13	169
<b>11.</b>	<b>Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>451</b>	<b>911</b>	<b>492</b>	<b>2,947</b>
12.	Extraordinary Items (net of tax expense)	—	—	—	—
<b>13.</b>	<b>Net Profit (+)/Loss (-) for the period (11-12)</b>	<b>451</b>	<b>911</b>	<b>492</b>	<b>2,947</b>
14.	Paid up Equity Share Capital (Face Value : ₹ 10 /- per Share)	4,151	4,151	4,151	4,151
15.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	—	—	—	1,448
16 i	Earnings Per Share(before & after extraordinary items) in ₹				
& ii	a) Basic EPS (not annualised)	0.95	2.06	1.05	6.57
	b) Diluted EPS (not annualised)	0.68	1.32	0.78	1.80

### PART II

A PARTICULARS OF SHAREHOLDING					
<b>1.</b>	<b>Public shareholding</b>				
	— Number of shares	10,398,171	10,398,171	10,398,171	10,398,171
	— Percentage of shareholding	25.05%	25.05%	25.05%	25.05%
<b>2.</b>	<b>Promoters and Promoter Group Shareholding</b>				
a)	<b>Pledged / Encumbered</b>				
	— Number of shares	14,942,880	14,942,880	14,942,880	14,942,880
	— Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.03%	48.03%	48.03%	48.03%
	— Percentage of shares (as a % of the total share capital of the Company)	36.00%	36.00%	36.00%	36.00%
b)	<b>Non - Encumbered</b>				
	— Number of shares	16,166,949	16,166,949	16,166,949	16,166,949
	— Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	51.97%	51.97%	51.97%	51.97%
	— Percentage of shares (as a % of the total share capital of the Company)	38.95%	38.95%	38.95%	38.95%

B PARTICULARS		Quarter ended 30.06.2014
<b>INVESTOR COMPLAINTS</b>		
Pending at the beginning of the quarter		NIL
Received during the quarter		2
Disposed of during the quarter		2
Remaining unresolved at the end of the quarter		NIL

Sl. No.	Particulars	Quarter ended			Financial year ended
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
		Unaudited	Audited	Unaudited	Audited
<b>1.</b>	<b>Segment Revenue</b>				
a)	Yarn *	11,679	11,752	11,719	49,171
b)	Fabric	5,286	5,841	4,809	21,873
c)	Garment	2,998	2,944	2,836	12,368
	<b>Total</b>	<b>19,963</b>	<b>20,537</b>	<b>19,364</b>	<b>83,412</b>
	Less :- Inter Segment Revenue	3,589	4,957	4,049	18,077
	<b>Net Sales /Income from Operations</b>	<b>16,374</b>	<b>15,580</b>	<b>15,315</b>	<b>65,335</b>
<b>2.</b>	<b>Segment Result</b>				
	(Profit +)/Loss (-) before tax and interest from each Segment)				
a)	Yarn	469	946	818	3,391
b)	Fabric	612	300	91	809
c)	Garment	41	282	150	978
	<b>Total</b>	<b>1,122</b>	<b>1,528</b>	<b>1,059</b>	<b>5,178</b>
	Less :- i. Interest	516	431	514	1,808
	ii. Other un-allocable expenditure net off unallocable income	36	117	40	254
	<b>Total Profit Before Tax</b>	<b>570</b>	<b>980</b>	<b>505</b>	<b>3,116</b>
<b>3.</b>	<b>Capital Employed</b>				
	(Segment assets-Segment liabilities)				
a)	Yarn	24,481	26,273	24,085	26,273
b)	Fabric	2,293	2,615	2,993	2,615
c)	Garment	1,477	1,071	749	1,071
	<b>Total</b>	<b>28,251</b>	<b>29,959</b>	<b>27,827</b>	<b>29,959</b>
	Other assets	410	348	293	348
	<b>Total Capital Employed</b>	<b>28,661</b>	<b>30,307</b>	<b>28,120</b>	<b>30,307</b>

\* Includes Captive & Standby power

#### Notes:

- The figures of the previous period / year have been regrouped / recast wherever considered necessary.
- The Auditors have conducted limited review of the financial results for the quarter ended 30th June, 2014. The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meetings held on 25th July, 2014.
- The new garment unit being set up at Noida will take further 3 months to stabilize and attain optimal production.

By Order of the Board  
for MARAL OVERSEAS LIMITED

Place : Noida (U.P.)  
Date : 25th July, 2014

**SHEKHAR AGARWAL**  
Managing Director & Chief Executive Officer

CIN : L17124MP1989PLC008255

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