



Maral Overseas Limited



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2014

(₹ in Lac)

Segmentwise Revenue, Results and Capital Employed

(₹ in Lac)

PART I

Sl. No.	Particulars	Quarter ended			Nine months ended		Financial year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from operation							
a) Net sales/Income from operation (net of excise duty)	15,141	15,504	16,164	46,489	47,735	62,743	
b) Other Operating Income	746	539	660	1,815	2,020	2,592	
Total Income from operation (net) (a + b)	15,887	16,043	16,824	48,304	49,755	65,335	
2. Expenses							
a) Cost of material consumed	9,150	10,072	9,978	29,471	29,201	39,430	
b) Purchases of stock in trade	109	-	71	121	449	449	
c) Changes in inventories of finished goods, work in progress and stock in trade	36	155	417	285	(269)	(1,218)	
d) Employee benefits expense	1,630	1,590	1,269	4,668	3,798	5,113	
e) Depreciation and amortisation expense	856	838	967	2,483	2,899	3,811	
f) Other Expenditure	3,509	3,003	3,236	9,649	10,369	13,487	
Total expenses	15,290	15,658	15,938	46,677	46,447	61,072	
3. Profit(+)/Loss (-) from Operations before Other Income, Finance costs & Exceptional Items (1 - 2)	597	385	886	1,627	3,308	4,263	
4. Other Income	299	346	345	1,101	287	717	
5. Profit(+)/Loss (-) from ordinary activities before Finance cost & Exceptional Items (3 + 4)	896	731	1,231	2,728	3,595	4,980	
6. Finance Cost	495	406	425	1,432	1,459	1,864	
7. Profit(+)/Loss (-) from ordinary activities after Finance cost but before Exceptional Items (5 - 6)	401	325	806	1,296	2,136	3,116	
8. Exceptional items	-	-	-	-	-	-	
9. Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	401	325	806	1,296	2,136	3,116	
10. Less: Tax Expense							
Current /Deferred	84	68	63	271	100	169	
11. Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	317	257	743	1,025	2,036	2,947	
12. Extraordinary Items (net of tax expense)	-	-	-	-	-	-	
13. Net Profit (+)/Loss (-) for the period (11-12)	317	257	743	1,025	2,036	2,947	
14. Paid up Equity Share Capital (Face Value: ₹10/- per Share)	4,151	4,151	4,151	4,151	4,151	4,151	
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						1,448	
16 i Earnings Per Share (before & after extraordinary items) in ₹							
a) Basic EPS (not annualised)	0.63	0.48	1.66	2.06	4.51	6.57	
b) Diluted EPS (not annualised)	0.06	0.19	1.11	0.93	1.56	1.80	

Sl. No.	Particulars	Quarter ended			Nine months ended		Financial year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue							
a) Yarn *	11,447	12,199	12,344	35,476	37,419	49,171	
b) Fabric	5,672	5,343	5,686	16,301	16,032	21,873	
c) Garment	3,240	2,552	3,241	8,790	9,424	12,368	
Total	20,359	20,094	21,271	60,567	62,875	83,412	
Less :- Inter Segment Revenue	4,472	4,051	4,447	12,263	13,120	18,077	
Net Sales /Income from Operations	15,887	16,043	16,824	48,304	49,755	65,335	
2 Segment Result							
(Profit (+)/Loss (-) before tax and Interest from each Segment)							
a) Yarn	456	368	770	1,445	2,445	3,391	
b) Fabric	381	327	235	1,168	509	809	
c) Garment	173	62	258	276	696	978	
Total	1,010	757	1,263	2,889	3,650	5,178	
Less :- i. Interest	446	392	409	1,354	1,377	1,808	
ii. Other un-allocable expenditure net off unallocable income	163	40	48	239	137	254	
Total Profit Before Tax	401	325	806	1,296	2,136	3,116	
3 Capital Employed							
(Segment assets- Segment liabilities)							
a) Yarn	23,460	21,117	22,102	23,460	22,102	26,273	
b) Fabric	3,092	2,514	2,460	3,092	2,460	2,615	
c) Garment	1,932	1,771	755	1,932	755	1,071	
Total	28,484	25,402	25,317	28,484	25,317	29,959	
Other assets	553	808	816	553	816	348	
Total Capital Employed	29,037	26,210	26,133	29,037	26,133	30,307	

* Includes Captive & Standby power

Notes:

- The figures of the previous period / year have been regrouped / recast wherever considered necessary.
- The Auditors have conducted limited review of the financial results for the quarter ended 31st December, 2014. The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meetings held on 28th January, 2015.

By Order of the Board
for **MARAL OVERSEAS LIMITED**

Place : Noida (U.P.)

Date : 28th January, 2015

SHEKHAR AGARWAL
Managing Director & Chief Executive Officer

CIN : L17124MP1989PLC008255

Registered Office: Maral Sarovar, V. & P.O. Khalbujurg, Tehsil Kasrawad, Distt. Khargone - 451 660 (M.P.), Phone: +91-7285-265401-265405, Fax: +91-7285-265406

Corporate Office: Bhilwara Towers, A-12, Sector - 1, Noida - 201 301 (U.P.), Phone: +91-120-4390300 (EPABX), Fax: +91-120-4277841, E-mail: maral.investor@injbhilwara.com; Website: www.maraloverseas.com