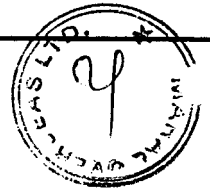


(l)(a)

Statement showing Shareholding Pattern

Name of the Company : MARAL OVERSEAS LIMITED
Scrip Code: 521018
Name of the Scrip : MARAL OVERSEAS LIMITED
Class of security : Equity Shares & Face value of ₹ 10/- each
Quarter ended : As on : 31-03-2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of the company
Held by Promoter / Promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	4,15,08,000 Equity Shares of ₹10/- each		



MARAL OVERSEAS LIMITED (AS ON 31.03.2012)

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	9	2818273	2818273	6.79	6.79	1159373	41.14
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	7	28291556	28291556	68.16	68.16	13783507	48.72
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	16	31109829	31109829	74.95	74.95	14942880	48.03
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	31109829	31109829	74.95	74.95	14942880	48.03
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	6	1100	0	0	0	0	0
(b)	Financial Institutions/ Banks	2	300	0	0	0	0	0
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	1	19309	19309	0.05	0.05	0	0
(f)	Foreign Institutional Investors	6	5800	0	0.01	0.01	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (B)(1)	15	26509	19309	0.06	0.06	0	0
(2)	Non-Institutions						0	0
(a)	Bodies Corporate	322	1893871	1887969	4.56	4.56	0	0
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	18001	6082805	5255697	14.65	14.65	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	81	2366202	2366202	5.71	5.71	0	0
(c)	Any Other (Clearing Members), Transit & Margin A/c. shares (NSDL+CDSL) .	16	28784	28784	0.07	0.07	0	0
	Sub-Total (B)(2)	18420	10371662	9538652	24.99	24.99	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)	18435	10398171	9557961	25.05	25.05	0	0
	TOTAL (A)+(B)	18451	41508000	40667790	100.00	100.00	14942880	36.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued				N.A.		N.A.	N.A.
1	Promoter and Promoter Group							
2	Public							
	GRAND TOTAL (A)+(B)+(C)	18451	41508000	40667790	N.A.			

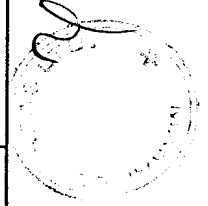


MARAL OVERSEAS LIMITED (AS ON 31.03.2012)

(1)(b) Statement showing holding of securities (including shares, warrant, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital (XII)
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (V)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number	As a % of total No. of warrants of the same class	Number	As a % of total No. of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	AGARWAL TRADEMART PVT. LIMITED	19760000	47.61	13783507	69.75	33.21					
2	ESSAY MARKETING CO. LTD.	3356700	8.09								
3	JYOTI KNITS PVT LIMITED	1978200	4.77								
4	DIPLOMAT LEASING AND FINANCE (P) LTD	1135500	2.74								
5	AGARWAL FINESTATE PVT LTD	770301	1.86								
6	MAYUR KNITS PVT LTD	745855	1.80								
7	RAGHAV KNITS AND TEXTILES PVT LTD	545000	1.31								
8	SH. SHEKHAR AGARWAL	755573	1.82	755573	100.00	1.82					
9	SMT. SHASHI AGARWAL	687800	1.66								
10	SH. SHANTANU AGARWAL	554500	1.34								
11	MISS SHUCHI AGARWAL	406100	0.98								
12	SH. SHEKHAR AGARWAL HUF	403800	0.97	403800	100.00	0.97					
13	SH. SHEKHAR AGARWAL	2750	0.01								
14	SH. SHEKHAR AGARWAL	2750	0.01								
15	SMT.ALKA AGARWAL	4200	0.01								
16	SH. UMA SHANKAR SARAOGI	1000	0.00								
	TOTAL	31109829	74.95	14942880	48.03	36.00					

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST regulations, 2011



MARAL OVERSEAS LIMITED (AS ON 31.03.2012)

(I) (C) (I) Statement showing holding of securities (including shares, warrant, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				Number of warrant held	As a % of total No. of warrants of the same class	Number of convertible securities held	As a % of total No. of convertible securities of the same class	
	NIL							
	TOTAL							

(I) (C) (II) Statement showing holding of securities (including shares, warrant, convertible securities) of persons (to gether with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder(s) and the persons Acting in concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				Number of warrant held	As a % of total No. of warrants of the same class	Number of convertible securities held	As a % of total No. of convertible securities of the same class	
	NIL							
	TOTAL							

MARAL OVERSEAS LIMITED (AS ON 31.03.2012)**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters /Public)	Number of locked in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1	AGARWAL TRADEMART PVT. LTD.	PROMOTERS	19750000	47.58
TOTAL			19750000	47.58

(II)(a) Statement showing details of Depository Receipts (DRs) : NOT APPLICABLE

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by "Promoter/Promoter group" are in excess of 1% of the total number of shares : NOT APPLICABLE

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
TOTAL				

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		8 CUMULATIVE REDEEMABLE PREFERENCE SHARES	% 3 CUMULATIVE REDEEMABLE PREFERENCE SHARES	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family		125000		125000	4.05	4.05
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate		1075000		1075000	34.84	34.84
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)		1200000		1200000	38.89	38.89
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		1200000		1200000	38.89	38.89
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks	1885400			1885400	61.11	61.11
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)	1885400			1885400	61.11	61.11
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)	1885400			1885400	61.11	61.11
	TOTAL (A)+(B)	1885400	1200000		3085400	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	1885400	1200000		3085400	100.00	100.00