



Maral Overseas Limited



Unaudited Financial Results for the
Quarter Ended 30th June, 2011

(₹ in Lacs)

Segment wise Revenue,
Results and Capital Employed

(₹ in Lacs)

Sl. No.	Particulars	Quarter ended		Previous Financial Year ended
		30.06.2011	30.06.2010	31.03.2011
		Unaudited	Unaudited	Audited
1.	a) Net sales/Income from operations	13,318	11,640	50,911
	b) Other Operating Income	218	259	872
	Total Income (a+b)	13,536	11,899	51,783
2.	Total Expenditure			
	a) (Increase) /Decrease in stock in trade and work in progress	(2,152)	(571)	(651)
	b) Consumption of raw materials	11,415	8,618	36,628
	c) Purchase of traded goods	-	-	-
	d) Employees cost	957	913	3,602
	e) Depreciation	478	479	1,931
	f) Impairment on certain garment assets	-	-	402
	g) Other Expenditure	1,568	1,499	6,140
	h) Total	12,266	10,938	48,052
3.	Profit(+) /Loss (-) from Operations before Other Income, Interest, tax & Exceptional Items (1-2)	1,270	961	3,731
4.	Other Income	1	2	6
5.	Profit(+) /Loss (-) before Interest, Tax & Exceptional Items (3 + 4)	1,271	963	3,737
6.	Interest	767	610	2,450
7.	Profit(+) /Loss (-) after Interest but before Tax & Exceptional Items (5 - 6)	504	353	1,287
8.	Exceptional loss due to reduction in valuation of cotton	598	-	-
9.	Profit(+) /Loss (-) from Ordinary Activities before tax (7+8)	(94)	353	1,287
10.	Less: Tax Expense			
	Current /FBT	-	-	-
	Deferred	-	-	-
11.	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	(94)	353	1,287
12.	Extraordinary Items (net of tax expense)	-	-	-
13.	Net Profit (+) /Loss (-) for the period (11-12)	(94)	353	1,287
14.	Paid up Equity Share Capital (Face Value : ₹10 /- per Share)	4,151	4,151	4,151
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year			
16.	Earnings Per Share (EPS) in ₹			
	a) Basic EPS before and after Extraordinary items	(0.36)	0.73	2.60
	b) Diluted EPS before and after Extraordinary items	(0.36)	0.56	0.80
17.	Public shareholding			
	- Number of shares	10,394,761	10,394,761	10,394,761
	- Percentage of shareholding	25.04%	25.04%	25.04%
18.	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	- Number of shares	14,942,880	14,942,880	14,942,880
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.03%	48.03%	48.03%
	- Percentage of shares (as a % of the total share capital of the company)	36.00%	36.00%	36.00%
	b) Non - Encumbered			
	- Number of shares	16,170,359	16,170,359	16,170,359
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.97%	51.97%	51.97%
	- Percentage of shares (as a % of the total share capital of the company)	38.96%	38.96%	38.96%

Sl. No.	Particulars	Quarter ended		Previous Financial Year ended
		30.06.2011	30.06.2010	31.03.2011
		Unaudited	Unaudited	Audited
1.	Segment Revenue			
	a) Yarn *	11,818	9,850	44,470
	b) Fabrics	5,007	2,871	15,212
	c) Garments	2,006	1,539	6,028
	Total	18,831	14,260	65,710
	Less : Inter Segment Revenue	5,513	2,620	14,799
	Net Sales /Income from Operations	13,318	11,640	50,911
2.	Segment Result			
	(Earnings (+) /Loss (-) before tax and Interest from each Segment)			
	a) Yarn	286	798	3,594
	b) Fabrics	312	174	668
	c) Garments	25	(31)	(617)
	Total	623	941	3,645
	Less:-			
	i. Interest	694	556	2,185
	ii. Other un-allocable expenditure net off unallocable income	23	32	173
	Total Profit Before Tax	(94)	353	1,287
3.	Capital Employed			
	(Segment assets- Segment liabilities)			
	a) Yarn	25,541	22,918	26,788
	b) Fabrics	3,685	3,654	3,658
	c) Garments	1,504	2,240	1,229
	Total	30,730	28,812	31,675
	Other assets	1,137	1,583	1,188
	Total Capital Employed	31,867	30,395	32,863

* Include Captive & Standby Power

Notes:

- The Auditors have conducted limited review of the financial results for the quarter ended 30th June, 2011. The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meetings held on 26th July, 2011.
- There was no investor's complaint pending at the beginning of the quarter ended 30th June, 2011. The Company received 2 complaints and resolved both of them during the quarter.
- The figures of the previous period / year have been regrouped / recast wherever considered necessary.

By Order of the Board
for **MARAL OVERSEAS LIMITED**

SHEKHAR AGARWAL

Place : Noida (U.P.)

Date : 26th July, 2011

Managing Director & Chief Executive Officer

Corporate Office: Bhilwara Towers, A-12, Sector - 1, Noida - 201 301 (U.P)

Regd. Office: Maral Sarovar, V. & P.O. Khalbujurg, Tehsil Kasrawad, Distt Khargone - 451 660 (M.P.)