



PART I

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

(₹ in Lacs)

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

Sl. No.	Particulars	Quarter ended			Financial Year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
1.	Income from operation				
	a) Net sales/Income from operations (net of excise duty)	14,798	13,527	13,722	53,697
	b) Other Operating Income	517	617	446	2,192
	Total Income from operation (net) (a + b)	15,315	14,144	14,168	55,889
2.	Expenses				
	a) Cost of material consumed	9,396	8,241	8,444	32,791
	b) Purchase of stock in trade	79	45	171	408
	c) Change in inventories of finished goods, work in progress and stock in trade	(555)	(237)	143	50
	d) Employees benefit expenses	1,254	1,138	1,124	4,519
	e) Depreciation and amortisation expenses	470	478	467	1,889
	f) Other Expenditure	3,300	3,548	2,870	12,409
	Total expenses	13,944	13,213	13,219	52,066
3.	Profit(+)/Loss (-) from Operations before Other Income, Finance costs, Tax & Exceptional Items (1 - 2)	1,371	931	949	3,823
4.	Other Income	162	253	209	862
5.	Profit(+)/Loss (-) from ordinary activities before Finance cost, Tax & Exceptional Items (3 + 4)	1,533	1,184	1,158	4,685
6.	Finance Cost	545	358	717	2,267
7.	Profit(+)/Loss (-) from ordinary activities after Finance cost but before Tax & Exceptional Items (5 - 6)	988	826	441	2,418
8.	Exceptional items	—	—	—	—
9.	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	988	826	441	2,418
10.	Less: Tax Expense				
	Current /Deferred	51	—	—	—
11.	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	937	826	441	2,418
12.	Extraordinary Items (net of tax expense)	—	—	—	—
13.	Net Profit (+)/Loss (-) for the period (11-12)	937	826	441	2,418
14.	Paid up Equity Share Capital (Face Value : ₹10 /- per Share)	4,151	4,151	4,151	4,151
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				(1,503)
16 i	Earnings Per Share (before & after extraordinary items) in ₹				
& ii	a) Basic EPS (not annualised)	2.12	1.99	0.93	5.30
	b) Diluted EPS (not annualised)	1.34	1.21	0.69	1.45

Sl. No.	Particulars	Quarter ended			Financial Year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
1.	Segment Revenue				
	a) Yarn *	11,719	10,326	10,804	42,874
	b) Fabric	4,809	4,346	4,395	17,249
	c) Garment	2,836	3,134	2,056	9,855
	Total	19,364	17,806	17,255	69,978
	Less : - Inter Segment Revenue	4,049	3,662	3,087	14,089
	Net Sales /Income from Operations	15,315	14,144	14,168	55,889
2.	Segment Result				
	(Profit (+)/Loss (-) before tax and Interest from each Segment)				
	a) Yarn	1,259	877	905	3,584
	b) Fabric	91	53	65	225
	c) Garment	192	262	171	826
	Total	1,542	1,192	1,141	4,635
	Less :- i. Interest	514	351	687	2,155
	ii. Other un-allocable expenditure net off unallocable income	40	15	13	62
	Total Profit Before Tax	988	826	441	2,418
3.	Capital Employed				
	(Segment assets- Segment liabilities)				
	a) Yarn	24,085	24,229	23,535	24,229
	b) Fabric	2,993	3,099	3,430	3,099
	c) Garment	749	1,065	802	1,065
	Total	27,827	28,393	27,767	28,393
	Other assets	293	680	991	680
	Total Capital Employed	28,120	29,073	28,758	29,073

* Includes Captive & Standby power

Notes:

- The Auditors have conducted limited review of the financial results for the quarter ended 30th June, 2013. The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meetings held on 23rd July, 2013.
- The figures of the previous period / year have been regrouped / recast wherever considered necessary.

By order of the Board
For **Maral Overseas Limited**

Place : Noida (U. P.)
Date : 23rd July, 2013

Shekhar Agarwal
Managing Director & Chief Executive Officer

PART II

A	PARTICULARS OF SHAREHOLDING			
1	Public shareholding			
	— Number of shares	1,03,98,171	1,03,98,171	1,03,98,171
	— Percentage of shareholding	25.05%	25.05%	25.05%
2	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	— Number of shares	1,49,42,880	1,49,42,880	1,49,42,880
	— Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.03%	48.03%	48.03%
	— Percentage of shares (as a % of the total share capital of the company)	36.00%	36.00%	36.00%
	b) Non - Encumbered			
	— Number of shares	1,61,66,949	1,61,66,949	1,61,66,949
	— Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.97%	51.97%	51.97%
	— Percentage of shares (as a % of the total share capital of the company)	38.95%	38.95%	38.95%
B	Particulars			Quarter ended 30.06.2013
	INVESTOR COMPLAINTS			
	Pending at the beginning of the quarter			Nil
	Received during the quarter			4
	Disposed of during the quarter			4
	Remaining unresolved at the end of quarter			Nil