



Maral Overseas Limited



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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(₹ in Lac)

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lac)

Sl. No.	Particulars	Quarter ended			Financial year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
1.	Income from operation				
	a) Net sales/Income from operation (net of excise duty)	15,055	15,932	15,844	62,421
	b) Other Operating Income	547	607	530	2,422
	Total Income from operation (net) (a + b)	15,602	16,539	16,374	64,843
2.	Expenses				
	a) Cost of material consumed	9,224	9,160	10,249	38,631
	b) Purchases of stock in trade	59	603	12	724
	c) Changes in inventories of finished goods, work in progress and stock in trade	(274)	54	94	339
	d) Employee benefits expense	1,856	1,827	1,448	6,495
	e) Depreciation and amortisation expense	652	1,057	789	3,540
	f) Other Expenditure	3,296	3,266	3,137	12,915
	Total expenses	14,813	15,967	15,729	62,644
3.	Profit(+)/Loss (-) from Operations before Other Income, Finance Cost & Exceptional Items (1 - 2)	789	572	645	2,199
4.	Other Income	249	381	456	1,482
5.	Profit(+)/Loss (-) from ordinary activities before Finance cost & Exceptional Items (3 + 4)	1,038	953	1,101	3,681
6.	Finance Cost	548	493	531	1,925
7.	Profit(+)/Loss (-) from ordinary activities after Finance cost but before Exceptional Items (5 - 6)	490	460	570	1,756
8.	Exceptional items	-	-	-	-
9.	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	490	460	570	1,756
10.	Less: Tax Expense	179	(184)	119	87
11.	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	311	644	451	1,669
12.	Extraordinary Items (net of tax expense)	-	-	-	-
13.	Net Profit (+)/Loss (-) for the period (11-12)	311	644	451	1,669
14.	Paid up Equity Share Capital (Face Value : ₹ 10/- per Share)	4,151	4,151	4,151	4,151
15.	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				2,679
16 i	Earnings Per Share (before & after extraordinary items) in ₹				
& ii	a) Basic EPS (not annualised)	0.61	1.42	0.95	3.48
	b) Diluted EPS (not annualised)	0.59	0.74	0.68	1.17

PART II

A	PARTICULARS OF SHAREHOLDING			
1.	Public shareholding			
	- Number of shares	10,398,671	10,398,671	10,398,171
	- Percentage of shareholding	25.05%	25.05%	25.05%
2.	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	- Number of shares	14,942,880	14,942,880	14,942,880
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.03%	48.03%	48.03%
	- Percentage of shares (as a % of the total share capital of the Company)	36.00%	36.00%	36.00%
	b) Non - Encumbered			
	- Number of shares	16,166,449	16,166,449	16,166,949
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	51.97%	51.97%	51.97%
	- Percentage of shares (as a % of the total share capital of the Company)	38.95%	38.95%	38.95%

B	PARTICULARS	Quarter ended 30.06.2015
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

Sl. No.	Particulars	Quarter ended			Financial year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
1.	Segment Revenue				
	a) Yarn *	11,434	11,728	11,830	47,204
	b) Fabric	4,999	5,484	5,286	21,785
	c) Garment	3,139	3,366	2,998	12,156
	Total	19,572	20,578	20,114	81,145
	Less : - Inter Segment Revenue	3,970	4,039	3,740	16,302
	Net Sales /Income from Operations	15,602	16,539	16,374	64,843
2.	Segment Result				
	(Profit (+)/Loss (-) before tax and interest from each Segment)				
	a) Yarn	766	564	621	2,009
	b) Fabric	236	425	460	1,593
	c) Garment	50	163	41	439
	Total	1,052	1,152	1,122	4,041
	Less :- i. Interest	521	513	516	1,867
	ii. Other un-allocable expenditure net off unallocable income	41	179	36	418
	Total Profit Before Tax	490	460	570	1,756
3.	Capital Employed				
	(Segment assets-Segment liabilities)				
	a) Yarn	23,684	23,753	24,481	23,753
	b) Fabric	2,949	2,872	2,293	2,872
	c) Garment	1,842	2,096	1,477	2,096
	Total	28,475	28,721	28,251	28,721
	Other assets	845	1,279	410	1,279
	Total Capital Employed	29,320	30,000	28,661	30,000

* Includes Captive & Standby power

Notes:

- The figures of the previous period / year have been regrouped / recast wherever considered necessary.
- The Auditors have conducted limited review of the Financial Results for the quarter ended 30th June, 2015. The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meetings held on 21st July, 2015.

By Order of the Board
for **MARAL OVERSEAS LIMITED**

Place : Noida (U.P.)
Date : 21st July, 2015

SHEKHAR AGARWAL
Managing Director & Chief Executive Officer
DIN : 00066113

CIN : L17124MP1989PLC008255

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