

MARAL OVERSEAS LIMITED
CIN:L17124MP1989PLC008255

Regd. Office: Maral Sarovar, V. & P.O. Khehbuljurg, Tehsil Kasrawad, Distt. Khargone - 451 660 (M.P.)
Phone: +91-7285-265401-265405, Fax: +91-7285-265406

Corporate Office: Bhilwara Towers, A-12, Sector - 1, Noida - 201 301 (U.P.)

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Un-Audited Financial Results for the Quarter ended 30th June, 2018

| Sr. No. | Particulars | (Rs. In lakh) | | | |
|---------|---|--------------------------|-----------------------|---------------------------|---------------------|
| | | Quarter Ended | | | year ended |
| | | 30.06.2018 Un-Audited | 31.03.2018 Audited | 30.06.2017 Un -Audited | 31.03.18 Audited |
| I | Revenue from Operation | 17,650 | 15,975 | 15,782 | 64,077 |
| II | Other Income | 180 | 333 | 462 | 1,235 |
| III | Total Revenue (I+II) | 17,830 | 16,308 | 16,244 | 65,312 |
| IV | Expenses | - | - | - | - |
| | a) Cost of material consumed | 10,864 | 10,325 | 11,402 | 42,902 |
| | b) Purchases of stock in trade | 176 | - | 13 | 13 |
| | c) Changes in inventories of finished goods, work in progress and stock in trade | (47) | (600) | (1,503) | (3,062) |
| | d) Employee benefits expense | 2,256 | 2,056 | 2,178 | 8,806 |
| | e) Finance Costs | 429 | 470 | 505 | 1,868 |
| | f) Depreciation and amortisation expense | 476 | 477 | 453 | 1,840 |
| | g) Other Expenses | 3,260 | 3,370 | 3,063 | 12,885 |
| | Total expenses (IV) | 17,414 | 16,098 | 16,111 | 65,252 |
| V | Profit (+) / Loss (-) before Exceptional and tax (III -IV) | 416 | 210 | 133 | 60 |
| VI | Exceptional items | - | - | - | - |
| VII | Profit (+) / Loss (-) before tax (V-VI) | 416 | 210 | 133 | 60 |
| VIII | Tax Expense | - | - | - | - |
| | (1) Current tax (Net of MAT credit) | 99 | - | 29 | - |
| | (2) Deferred tax | 48 | 69 | 50 | 18 |
| | (3) Tax adjustments for earlier years | - | (57) | - | (57) |
| IX | Profit (+) / Loss (-) for the period from continuing operations (VII-VIII) | 269 | 198 | 54 | 99 |
| X | Other Comprehensive Income | - | - | - | - |
| | a) (i) Items that will not be reclassified to profit or loss | 4 | 64 | (16) | 16 |
| | (ii) Income tax relating to items that will not be reclassified to profit or loss | (1) | (21) | 5 | (5) |
| | b) (i) Items that will be reclassified to profit or loss | (53) | (148) | (166) | (203) |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | 19 | 51 | 57 | 70 |
| XI | Total Comprehensive income for the period (IX+X) (Comprising profit (+) / Loss | 238 | 144 | (66) | (23) |
| XII | Reserves (excluding Revaluation Reserve as shown in the Balance sheet of the previous year) | - | - | - | 5,232 |
| XIII | Earnings Per Equity Share (for continuing operation): | - | - | - | - |
| | 1) Basic | 0.65 | 0.48 | 0.13 | 0.24 |
| | 2) Diluted | 0.65 | 0.48 | 0.13 | 0.24 |
| XIV | Paid -up equity share capital (not annualised) (Face value of Equity share capital Rs. 10/- per shares) | 4,150.80 | 4,150.80 | 4,150.80 | 4,150.80 |



Sudhakar Agarwal

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

| Sl. No. | Particulars | Quarter Ended | | | year ended |
|----------|---|---------------|---------------|---------------|---------------|
| | | 30.06.2018 | 31.03.2018 | 30.06.2017 | 31.03.18 |
| | | Un-Audited | Audited | Un-Audited | Audited |
| 1 | Segment Revenue | | | | |
| | a) Yarn * | 13,942 | 12,437 | 12,891 | 51,613 |
| | b) Fabric | 5,231 | 4,540 | 5,552 | 21,214 |
| | c) Garment | 3,243 | 3,305 | 2,310 | 11,457 |
| | Total | 22,416 | 20,282 | 20,753 | 84,284 |
| | Less : - Inter Segment Revenue | 4,766 | 4,307 | 4,971 | 20,207 |
| | Net Sales /Income from Operations | 17,650 | 15,975 | 15,782 | 64,077 |
| 2 | Segment Result | | | | |
| | (Profit (+)/Loss (-) before tax and Interest from each Segment) | | | | |
| | a) Yarn | 711 | 448 | 622 | 1,810 |
| | b) Fabric | 246 | 213 | 182 | 681 |
| | c) Garment | (57) | 116 | (82) | (348) |
| | Total | 900 | 777 | 722 | 2,143 |
| | Less :- i. Interest | 429 | 470 | 505 | 1,868 |
| | ii. Other un-allocable expenditure net off unallocable income | 55 | 97 | 84 | 215 |
| | Total Profit Before Tax | 416 | 210 | 133 | 60 |
| 3 | Capital Employed | | | | |
| 3 | Segment assets | | | | |
| | a) Yarn | 25,957 | 21,998 | 23,765 | 21,998 |
| | b) Fabric | 10,622 | 12,467 | 10,137 | 12,467 |
| | c) Garment | 5,311 | 5,151 | 3,468 | 5,151 |
| | Total | 41,890 | 39,616 | 37,370 | 39,616 |
| | Unallocable Other assets(net) | (2,332) | (2,086) | (2,050) | (2,086) |
| | Total | 39,558 | 37,530 | 35,320 | 37,530 |
| 4 | Segment liabilities | | | | |
| | a) Yarn | 20,772 | 16,158 | 15,975 | 16,158 |
| | b) Fabric | 7,777 | 10,770 | 8,904 | 10,770 |
| | c) Garment | 1,429 | 1,219 | 1,039 | 1,219 |
| | Total | 29,978 | 28,147 | 25,918 | 28,147 |
| | Total Capital Employed | 9,580 | 9,383 | 9,402 | 9,383 |

* Includes Captive & Standby power

Notes:

- The above Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its Meeting held on 3rd Aug , 2018. The statutory auditors have carried out a limited review for the quarter ended June 30 , 2018.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable.
- The figures of the previous period / year have been regrouped / recast wherever considered necessary.

By order of the Board
For Maral Overseas Limited

Shekhar Agarwal

Shekhar Agarwal
Managing Director
DIN-00066113

Place: Noida (U.P.)

Date: 03rd August, 2018



S.S. Kothari Mehta & Co.
Chartered Accountants
Plot No.68, Okhla Industrial Area, Phase-III
New Delhi-110020

P.K. Deora & Co.
Chartered Accountants
E-953, Chittranjan Park,
New Delhi-110019

LIMITED REVIEW REPORT

To,
The Board of Directors,
Maral Overseas Limited

We have reviewed the accompanying unaudited financial results of Maral Overseas Limited ("the Company") for the quarter ended June 30, 2018 prepared as per the applicable Indian Accounting Standard ("Ind AS") being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 read with SEBI Circular No CIR/CFD/FAC/62/2016 date July 5, 2016 and amendment thereto.

These statements are the responsibility of the Company's Management, has been approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

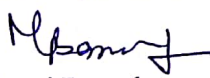
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No CIR/CFD/FAC/62/2016 date July 5, 2016 and the amendment thereto, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.S. Kothari Mehta & Co.

Chartered Accountants

Firm Registration No. 000756N


Neeraj Bansal

Partner

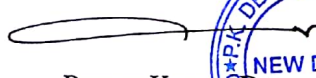
Membership No. 095960



For P.K. Deora & Co.

Chartered Accountants

Firm Registration No. 004167N


Pawan Kumar Deora

Proprietor

Membership No. 083308



Place : Noida

Dated: August 03, 2018