

(l)(a)

Statement showing Shareholding Pattern

Name of the Company : MARAL OVERSEAS LIMITED
 Scrip Code: 521018
 Name of the Scrip : MARAL OVERSEAS LIMITED
 Class of security : Equity Shares & Face value of ₹ 10/- each
 Quarter ended : As on : 30-06-2012

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of Total No. of partly paid-up shares | As a % of Total No. of shares of the company |
|---|--|---|--|
| Held by Promoter / Promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 4,15,08,000 Equity Shares of ₹10/- each | | |



MARAL OVERSEAS LIMITED (AS ON 30.06.2012)

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a Percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 2818273 | 2818273 | 6.79 | 6.79 | 1159373 | 41.14 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 7 | 28291556 | 28291556 | 68.16 | 68.16 | 13783507 | 48.72 |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 16 | 31109829 | 31109829 | 74.95 | 74.95 | 14942880 | 48.03 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 16 | 31109829 | 31109829 | 74.95 | 74.95 | 14942880 | 48.03 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 6 | 1100 | 0 | 0 | 0 | 0 | 0 |
| (b) | Financial Institutions/ Banks | 2 | 300 | 0 | 0 | 0 | 0 | 0 |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | 1 | 19309 | 19309 | 0.05 | 0.05 | 0 | 0 |
| (f) | Foreign Institutional Investors | 6 | 5800 | 0 | 0.01 | 0.01 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | 15 | 26509 | 19309 | 0.06 | 0.06 | 0 | 0 |
| (2) | Non-institutions | | | | | | 0 | 0 |
| (a) | Bodies Corporate | 315 | 1852538 | 1849636 | 4.46 | 4.46 | 0 | 0 |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 17885 | 6068318 | 5241410 | 14.62 | 14.62 | 0 | 0 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 81 | 2446781 | 2446781 | 5.90 | 5.90 | 0 | 0 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Any Other (Clearing Members), Transit & Margin A/c. shares (NSDL+CDSL) | 6 | 4025 | 4025 | 0.01 | 0.01 | 0 | 0 |
| | Sub-Total (B)(2) | 18287 | 10371662 | 9541852 | 24.99 | 24.99 | 0 | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 18302 | 10398171 | 9561161 | 25.05 | 25.05 | 0 | 0 |
| | TOTAL (A)+(B) | 18318 | 41508000 | 40670990 | 100.00 | 100.00 | 14942880 | 36.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | N.A. | | N.A. | N.A. |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 18318 | 41508000 | 40670990 | N.A. | | | |



MARAL OVERSEAS LIMITED (AS ON 30.06.2012)

(I)(b) Statement showing holding of securities (including shares, warrant, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Encumbered shares(*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital (XII) |
|---------|--------------------------------------|-------------------|-----------------------------------|----------------------|------------------------------------|---|---------------------|--|-----------------------------------|--|---|
| | | Number | As a % of grand total (A)-(B)+(C) | Number | As a percentage (V)-(VI)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause I)(a) | Number | As a % of total No. of warrants of the same class (IX) | Number | As a % of total No. of convertible securities of the same class (XI) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | AGARWAL TRADEMART PVT. LIMITED | 19780000 | 47.61 | 13783507 | 69.75 | 33.21 | | | | | |
| 2 | ESSAY MARKETING CO. LTD. | 3356700 | 8.09 | | | | | | | | |
| 3 | JYOTI KNITS PVT LIMITED | 1978200 | 4.77 | | | | | | | | |
| 4 | DIPLOMAT LEASING AND FINANCE (P) LTD | 1135500 | 2.74 | | | | | | | | |
| 5 | AGARWAL FINESTATE PVT LTD | 770301 | 1.86 | | | | | | | | |
| 6 | MAYUR KNITS PVT LTD | 745855 | 1.80 | | | | | | | | |
| 7 | RAGHAV KNITS AND TEXTILES PVT LTD | 545000 | 1.31 | | | | | | | | |
| 8 | SH. SHEKHAR AGARWAL | 755573 | 1.82 | 755573 | 100.00 | 1.82 | | | | | |
| 9 | SMT. SHASHI AGARWAL | 687600 | 1.66 | | | | | | | | |
| 10 | SH. SHANTANU AGARWAL | 554500 | 1.34 | | | | | | | | |
| 11 | MISS SHUCHI AGARWAL | 406100 | 0.98 | | | | | | | | |
| 12 | SH. SHEKHAR AGARWAL HIJF | 403800 | 0.97 | 403800 | 100.00 | 0.97 | | | | | |
| 13 | SH. SHEKHAR AGARWAL | 2750 | 0.01 | | | | | | | | |
| 14 | SH. SHEKHAR AGARWAL | 2750 | 0.01 | | | | | | | | |
| 15 | SMT ALKA AGARWAL | 4200 | 0.01 | | | | | | | | |
| 16 | SH. UMA SHANKAR SARAOGI | 1000 | 0.00 | | | | | | | | |
| | TOTAL | 31109829 | 74.95 | 14942860 | 48.03 | 36.00 | | | | | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST regulations, 2011

MARAL OVERSEAS LIMITED (AS ON 30.06.2012)

(I) (C) (i) Statement showing holding of securities (including shares, warrant, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|---------|-------------------------|------------------|--|------------------------|---|---------------------------------------|---|---|
| | | | | Number of warrant held | As a % of total No. of warrants of the same class | Number of convertible securities held | As a % of total No. of convertible securities of the same class | |
| | NIL | | | | | | | |
| | TOTAL | | | | | | | |

(I) (C) (ii) Statement showing holding of securities (including shares, warrant, convertible securities) of persons (to gether with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder(s) and the persons Acting in concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|---------|--|------------------|--|------------------------|---|---------------------------------------|---|---|
| | | | | Number of warrant held | As a % of total No. of warrants of the same class | Number of convertible securities held | As a % of total No. of convertible securities of the same class | |
| | NIL | | | | | | | |
| | TOTAL | | | | | | | |



MARAL OVERSEAS LIMITED (AS ON 30.06.2012)

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters /Public) | Number of locked in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+ (C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------------|--|----------------------------|--|
| 1 | AGARWAL TRADEMART PVT. LTD. | PROMOTERS | 19750000 | 47.58 |
| TOTAL | | | 19750000 | 47.58 |

(II)(a) Statement showing details of Depository Receipts (DRs) : NOT APPLICABLE

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by "Promoter/Promoter group" are in excess of 1% of the total number of shares : NOT APPLICABLE

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |



(III)(a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

| Category code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------------|---|--|--|---------|--------------------------------|--------------------------------|----------------------------------|
| | | 8 CUMULATIVE REDEEMABLE PREFERENCE SHARES | % 3 CUMULATIVE REDEEMABLE PREFERENCE SHARES | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | 125000 | | 125000 | 4.05 | 4.05 |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | 1075000 | | 1075000 | 34.84 | 34.84 |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | 1200000 | | 1200000 | 38.89 | 38.89 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1200000 | | 1200000 | 38.89 | 38.89 |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | 1885400 | | | 1885400 | 61.11 | 61.11 |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | 1885400 | | | 1885400 | 61.11 | 61.11 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1885400 | | | 1885400 | 61.11 | 61.11 |
| | TOTAL (A)+(B) | 1885400 | 1200000 | | 3085400 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 1885400 | 1200000 | | 3085400 | 100.00 | 100.00 |

